



Pramod Kumar Pal

Company Secretary

To
The Board of Directors
M/s. KARNIMATA COLD STORAGE LIMITED
Vill- Chekuasole, PO- Jogerdanga,
PS- Goaltore, Dist: Paschim Medinipur,
West Bengal- 721121

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR-16-2002 dated December 31,2002]& Regulation 55A of SEBI (Depositories & Participants) regulation, 1956.

I have examined the relevant Books, Registers, Forms, Documents and papers of M/s. KARNIMATA COLD STORAGE LIMITED for the quarter ended on 31st December, 2015, as maintained by M/s. Bigshare services Pvt. Ltd, the Registrars and Share Transfer Agents of the Company. In my opinion and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I hereby submit reconciliation of share capital Audit Report for the aforesaid quarter as under:

1	For Quarter ended	31.12.2015
2	ISIN	INE576P01019
3	Face Value	Rs.10/- each
4	Name of the Company	KARNIMATA COLD STORAGE LIMITED
5	Registered Office Address	Vill- Chekuasole, PO- Jogerdanga, PS- Goaltore, Dist: Paschim Medinipur, West Bengal-721121.
6	Correspondence Address	Vill- Chekuasole, PO- Jogerdanga, PS- Goaltore, Dist: Paschim Medinipur, West Bengal-721121.
7	Telephone & Fax Number	03227 218314, 03227 265193
8	E mail Address	karnimatacoldstorage@gmail.com
9	Name of the Stock Exchange where the Company's securities are listed	BSE Limited (SME)



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		Number of Shares	% of Total issued Capital	Name of the SE's
10	Issued Capital	50,84,000	100%	
11	Listed Capital (Exchange Wise) (As per company records)	50,84,000	100%	
12	Held in dematerialised form in CDSL	14,81,000	29.14%	
13	Held in dematerialised form in NSDL	24,94,000	49.05%	
14	Physical	11,09,000	21.81%	
15	Total	50,84,000	100%	

16 Reasons for Difference if any between (10&11), (10& 15), (11&15) - Nil

17. Certifying the details changes in share capital during the Quarter under consideration as per table below:

Particulars	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-Principle approval Pending for SE (specify Names)
NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.

[*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, conversion, Buyback, Capital reduction, Forfeiture, any other (to specify)]

18. Registers of members is updated (Yes/No)
if not , updated upto which date:

Yes



19. Reference to previous quarter with regards to excess Dematerialized shares if any: N.A.
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why? N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. Nil.
22. Name, Telephone & Fax No. of the Managing Director & Compliance Officer of the Company

Mr. PRADIP LODHA
Tel- 03227 218314, Fax- 03227 265193

Notes: Mr. Subrat Kumar Nayak has been resigned from the post of Compliance Officer of the Company from 24.09.2015 and now the Company is processing to recruit another one Company Secretary also. So under this transitional period the Managing Director of the Company deals this matter.

23. Name, Address, Tel. & Fax No. Registration No. of the Auditor

Pramod Kumar Pal, ACS-21983
Company Secretary in whole time practice
'East India Building', 4th Floor
8, Madan Street, Kolkata - 700 072
Tel No: 033-40690052


24. Appointment of Common Agency for Share Registry Work

Bigshare services Pvt. Ltd.
E-2/3, Ansa Industrial Estate, Sakhivihar Road,
saki Naka, Andheri (E), Mumbai- 400072.

25. Any other detail that the Auditor may like to provide (e.g. BIFR Company. Delisting from SE, Company Changed its Name etc.) If Yes (Name & Address) - Nil

Date: 18th January, 2016
Place: Kolkata




PRAMOD KUMAR PAL
Company Secretaries
C.P. No. 8425